

Tax Express of Georgia

Taxpayer Information

Date: _____ New Client Established Client

Contact when ready: Email ___ Text ID Copies

Filing Status: Single MFJ MFS Head of Household Single with children

Marital Status: Single Married Separated Divorced

Taxpayer: _____ SS#: _____ DOB: _____

Occupation _____ Check you have Marketplace Insurance ___

Phone Number _____ Email: _____

Spouse: _____ SS#: _____ DOB: _____

Occupation _____ Check you have Marketplace Insurance ___

Phone Number _____ Email: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Dependents

Name	Gender	SS#	DOB

Direct Deposit

Bank: _____ Routing # _____ Account# _____

Did you buy or sale Bitcoin or other virtual in 2022? Yes No